

## THE FLAGSHIP SOCIETY

✔ Honoring your legacy of caring

**TIMELESS GENEROSITY.  
ENDLESS IMPACT.**

Planned giving for South County Health Foundation

SOUTH COUNTY  
**HEALTH**  
FOUNDATION

**YOUR LEGACY.  
FOR YOUR  
COMMUNITY'S  
HEALTH.**

“When you make a planned gift to South County Health Foundation, you become part of a rich legacy of compassion that has endured for generations ...”





A healthcare professional in a hospital room is sitting on a bed, talking to a woman and a young boy. The professional is wearing a blue scrub top with "SOUTH CO HEALTH" and a name tag. The woman is wearing a blue sleeveless top, and the boy is wearing a grey t-shirt. They are all smiling and engaged in conversation. The background shows hospital equipment and a monitor.

# CHANGING LIVES TOGETHER ... ACROSS THE GENERATIONS

“Your planned gift allows you to become part of *tomorrow’s* South County Health Foundation *today.*”

**A PLANNED GIFT TO SOUTH COUNTY HEALTH FOUNDATION** is a powerful way to sustain high-quality care for our community. You can designate your gift for a specific purpose that is most meaningful to you and your loved ones, such as women and newborn care, cancer care or behavioral health.

You could also allow your gift to be used where it’s most needed, giving South County Health the flexibility to address immediate needs or emerging opportunities. Years from now, your gift may be part of a new facility or treatment. Or, in times of an epidemic, natural disaster or other extraordinary circumstances, your forethought could help provide a lifeline for the next generation.

## YOU'LL HAVE AN EYE ON THE FUTURE.

Your planned gift allows you to become part of *tomorrow's* South County Health Foundation *today*. The actual delivery of your gift will happen years from now. But you'll immediately become a member of our Flagship Society ... joining an inspiring community of like-minded, caring people who have made a similar investment in our future.

Planned giving is flexible giving.

Your gift can take whatever form makes the most sense for you and your family, including:

### WILLS AND LIVING TRUSTS

- ✔ Cash Appreciated Securities
- ✔ Real Estate
- ✔ Tangible Personal Property
- ✔ Closely Held Stock

### BENEFICIARY DESIGNATIONS

- ✔ Retirement Plan Assets
- ✔ Life Insurance
- ✔ Commercial Annuities
- ✔ Bank Accounts, Certificates of Deposit or Brokerage Accounts



**“WE’VE INCLUDED SOUTH COUNTY HEALTH FOUNDATION IN OUR WILL** because we believe having a first-rate healthcare system is an essential piece of our community. We have that now, and with our continued support will keep this gem for future generations.”

— **BARRY AND DEBORAH WEPMAN**



Planned giving allows you to provide for South County Health Foundation while opening the door to tax advantages for you or your estate. It is always wise to seek legal or tax counsel when making a planned gift.



**“INCLUDING SOUTH COUNTY HEALTH IN MY ESTATE PLAN** is my way of giving back. My feeling is the community gave to me and I ought to give back to them. It's part of my philosophy. If people give to you, you should give back.”

— **DR. JOSEPH O'NEILL**



**THE FLAGSHIP SOCIETY** is a group of extraordinary benefactors who improve healthcare for current and future generations by including South County Health Foundation in their estate plans.

When you make a planned gift to South County Health Foundation, you become part of a rich legacy of compassion that has endured for generations ... all the way back to our founders.

Since 1919, generous, forward-thinking people like you have made bequests or other planned gifts to support our life-changing care. Today South County Health is here because of their generosity.

Whether your estate is modest or large, you can leave a legacy for the healthcare system that has cared for you and your loved ones. Learn how easy it is to make a planned gift and become an honored member of the Flagship Society.





# THE FLAGSHIP SOCIETY

 Honoring your legacy of caring

## HONORING YOU AND YOUR GIFT

It will be our privilege to recognize your generosity as a Flagship member today and into the future, as your legacy allows us to continue to provide high quality care for future generations.

### FLAGSHIP SOCIETY MEMBERS RECEIVE:

-  Opportunity to honor a loved one
-  Exclusive invitations to special events
-  Recognition in annual publications
-  Commemorative Flagship Society Lapel Pin

If you have already included South County Health Foundation in your estate plans, please contact us so we can acknowledge your generosity by recognizing you as a Flagship Society member.

The philanthropy officers of South County Health Foundation would be honored to work closely with you and your advisors, helping to put your legacy into motion for the future health of our community.

SOUTH COUNTY  
HEALTH  
FOUNDATION

**For more information about the Flagship Society, contact:**

**South County Health Foundation**

401-788-1492 | [Foundation@southcountyhealth.org](mailto:Foundation@southcountyhealth.org)  
[southcountyhealth.org/give](https://southcountyhealth.org/give)